

AIM Announcement

15 January 2013

TERTIARY MINERALS PLC
www.tertiaryminerals.com
("the Company")

ANNUAL REPORT AND ACCOUNTS

Tertiary Minerals plc, an AIM-quoted mineral exploration and development company building a significant strategic position in the fluorspar sector, announces that it has today posted the Annual Report for the year ending 30 September 2012 to shareholders, including the Notice of Annual General Meeting ("AGM").

The AGM will be held on 19 February 2013 at 2.00 p.m. in the Fourth Floor Council Room at Arundel House, 13-15 Arundel Street, Temple Place, London WC2R 3DX.

The document is also available on the Company's website www.tertiaryminerals.com.

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Note to Editors:

Tertiary Minerals plc (EPIC: 'TYM') is an AIM-traded mineral exploration and development company building a significant strategic position in the fluorspar sector. Fluorspar is an essential raw material in the chemical, steel and aluminium industries. Tertiary controls two significant Scandinavian projects (Storuman in Sweden and Lassedalen in Norway) and a major deposit of strategic significance in Nevada USA (MB Project).

A European Commission report has named fluorspar as one of its 14 'critical mineral raw materials' for which a predicted supply shortage would represent a substantial economic threat. The US Government considers fluorspar to be a strategic mineral. There is a large market for fluorspar in the US and around the Pacific Rim, but currently no significant US production.

The fluorspar market is going through a 'paradigm shift' – with China evolving from a large net exporter to a potential net importer. Tertiary Minerals plc is one of a limited number of listed companies offering exposure to looming fluorspar market shortage.

For further information: www.tertiaryminerals.com.