



("Tertiary" or "the Company")

AIM Announcement

24 March 2021

Result of General Meeting

Further to the announcement of 4 March 2021, the Company is pleased to advise that the General Meeting ("GM") was held today, as scheduled, and that the special resolution to approve the disapplication of pre-emption rights in respect of shares authorised for issue at the Company's last Annual General Meeting (the "Resolution") was duly passed.

As advised, and because the meeting was held as a closed meeting, the vote on the Resolution was conducted by poll. The result of the poll was as follows:

| Resolution to approve the disapplication of pre-emption rights | | | | | | |
|---|------------------------|----------------------|------------------------|--------------------|--|-----------------|
| Votes For | % of votes cast | Votes Against | % of votes cast | Total Votes | Total Votes as % of the No. of issued ordinary shares | Withheld |
| 120,927,011 | 91.66 | 11,008,564 | 8.34 | 131,935,575 | 11.15 | 662,326 |

Included in this result are the valid proxies for shareholders who were not present at the GM whereby the Chairman was directed to vote, and voted, as follows:

| Proxies voted by Chairman for shareholders not voting in person at the GM | | | | | |
|--|-------------------------|----------------------|-------------------------|---------------------------------|-----------------|
| Votes For | % of proxy votes | Votes Against | % of proxy votes | At Chairman's discretion | Withheld |
| 110,549,098 | 90.94 | 11,008,564 | 9.06 | 0 | 662,326 |

A vote withheld is not a vote in law and votes withheld are not counted in the result.

Further information:

Tertiary Minerals plc

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Notes to Editors

Tertiary Minerals plc (ticker symbol 'TYM') is an AIM-traded mineral exploration company building and developing a multi-commodity project portfolio - Industrial minerals, base and precious metals.